



What matters most in your life?

Complete the equation of life to determine your insurance needs.

Beneficiary:
Beneficiary:
Beneficiary:

L	+	I	+	F	+	E	=	Life total
Loans/ liabilities		Income replacement		Funeral expenses		Education expenses/ estate planning		\$ <input type="text"/>
\$ <input type="text"/>		\$ <input type="text"/>		\$ <input type="text"/>		\$ <input type="text"/>		
Including mortgage and debts		Multiply annual income by how many years you'd like it replaced		Can be upward of \$10,000*		For kids and remaining spouse		Assets/savings \$ <input type="text"/>



If we can't cover everything with your current budget,
let's prioritize life to see what we can cover today.

Notes:

Budget

\$

Total needed

\$

*How Much Does the Average Funeral Cost? www.parting.com/blog/how-much-does-the-average-funeral-cost/

Not FDIC/NCUA Insured	Not Bank or Credit Union Guaranteed	Not a Deposit
Not Insured By Any Federal Government Agency		May Lose Value